

# ANNUAL REPORT 2022



## **PTCC Mission**

The purpose of the Physical Therapy Compact is to facilitate the interstate practice of physical therapy with the goal of improving public access to physical therapy services in a manner that preserves the regulatory authority of each Member State to protect public health and safety through the current state licensure system. The Physical Therapy Compact Commission (PTCC) was established to fulfill the objectives of the Compact through a means of joint cooperative action among Member States.



# State and U.S. Territory Membership in Interstate Licensure Compacts

## NLC

Nurse Licensure Compact

## IMLC

Interstate Medical Licensure Compact

## PT

Physical Therapy Compact

## EMS

Emergency Medical Services Compact

## PSYPACT

Psychology Interjurisdictional Compact

## ASLP

Audiology and Speech-Language Pathology Compact

## OT

Occupational Therapy Compact

## CC

Counseling Compact

## APRN

Advanced Practice Registered Nurse Compact

STATE	NLC	IMLC	PT	EMS	PSYPACT	ASLP	OT	CC	APRN	TOTALS
ALABAMA	1	1	1	1	1	1	1	1	0	8
ALASKA	0	0	0	0	0	0	0	0	0	0
ARIZONA	1	1	1	0	1	0	1	0	0	5
ARKANSAS	1	0	1	0	1	0	0	0	0	3
CALIFORNIA	1	0	0	0	0	0	0	0	0	0
COLORADO	1	1	1	1	1	1	1	1	0	8
CONNECTICUT	0	1	0	0	1	0	0	0	0	2
DELAWARE	1	1	1	1	1	1	1	1	1	9
FLORIDA	1	0	0	0	0	0	0	1	0	2
GEORGIA	1	1	1	1	1	1	1	1	0	8
HAWAII	0	0	0	0	0	0	0	0	0	0
IDAHO	1	1	0	1	1	1	0	0	0	5
ILLINOIS	0	1	0	0	1	0	0	0	0	2
INDIANA	1	0	1	1	1	1	0	0	0	6
IOWA	1	1	1	1	0	1	1	0	0	6
KANSAS	1	1	1	1	1	1	0	0	0	6
KENTUCKY	1	1	1	1	1	1	1	1	0	7
LOUISIANA	1	1	1	1	1	1	1	1	0	6
MAINE	1	1	0	0	1	1	1	1	0	5
MARYLAND	1	1	1	0	1	1	1	1	0	7
MASSACHUSETTS	0	0	0	0	0	0	0	0	0	0
MICHIGAN	0	1	0	0	1	0	0	0	0	2
MINNESOTA	0	1	0	0	1	0	0	0	0	2
MISSISSIPPI	1	1	1	1	0	1	0	1	0	6
MISSOURI	1	1	1	1	1	1	1	0	0	6
MONTANA	0	1	0	0	0	0	0	0	0	3
NEBRASKA	1	1	1	1	1	1	1	1	0	8
NEVADA	0	1	0	0	1	1	0	0	0	2
NEW HAMPSHIRE	1	1	1	0	1	1	1	1	0	7
NEW JERSEY	1	1	0	0	1	0	0	0	0	4
NEW MEXICO	1	0	0	0	0	0	0	0	0	1
NEW YORK	0	0	0	0	0	0	0	0	0	0
NORTH CAROLINA	1	0	1	0	1	1	1	1	0	6
NORTH DAKOTA	1	1	0	1	0	1	0	0	1	5
OHIO	1	1	1	0	1	1	1	1	0	7
OKLAHOMA	1	1	1	0	1	1	0	0	0	5
OREGON	0	0	0	0	0	0	0	0	0	1
PENNSYLVANIA	1	1	1	1	1	0	0	0	0	5
RHODE ISLAND	0	1	0	0	1	0	0	0	0	2
SOUTH CAROLINA	1	1	1	0	0	1	1	0	0	5
SOUTH DAKOTA	1	1	0	1	0	0	0	0	0	4
TENNESSEE	1	1	1	1	1	1	1	1	0	8
TEXAS	1	1	1	1	1	1	1	0	0	5
UTAH	1	1	1	1	1	1	1	1	1	9
VERMONT	1	1	0	0	0	0	0	0	0	2
VIRGINIA	1	0	1	1	1	1	1	0	0	5
WASHINGTON	0	1	0	0	0	0	1	0	0	4
WEST VIRGINIA	1	1	1	1	1	1	1	1	0	8
WISCONSIN	1	1	1	0	1	1	1	0	0	5
WYOMING	1	1	0	1	0	1	1	0	0	5
AMERICAN SAMOA	0	0	0	0	0	0	0	0	0	0
DIST. OF COLUMBIA	0	1	1	0	1	0	0	0	0	3
GUAM	1	1	0	0	0	0	0	0	0	2
CNMI	0	0	0	0	1	0	0	0	0	1
PUERTO RICO	0	0	0	0	0	0	0	0	0	0
US VIRGIN ISLANDS	1	0	0	0	0	0	0	0	0	1
	39	39	34	22	35	23	22	17	3	234

\*Information current as of December 2022

## EXECUTIVE SUMMARY

The 2022 Annual Report is an overview of the various activities and growth of the PTCC during the January 1 to December 31 time frame. Accomplishments include:

- Assisting two member states in completing the implementation phase, thereby enabling the active issuance and acceptance of compact privileges (CPs)
- Issuing a record-high of more than 5,700 CPs to physical therapists and physical therapy assistants
- Working with member states to address barriers to compliance
- Developing educational materials for “pre-Compact” legislators, state associations, and Boards, as well as compliance and implementation resources for member jurisdictions
- Increasing outreach efforts via the Simplify campaign
- Completing the 2024-2027 PT Compact strategic plan
- Reviewing and amending governance documents
- Achieving a positive operational net income since its formation

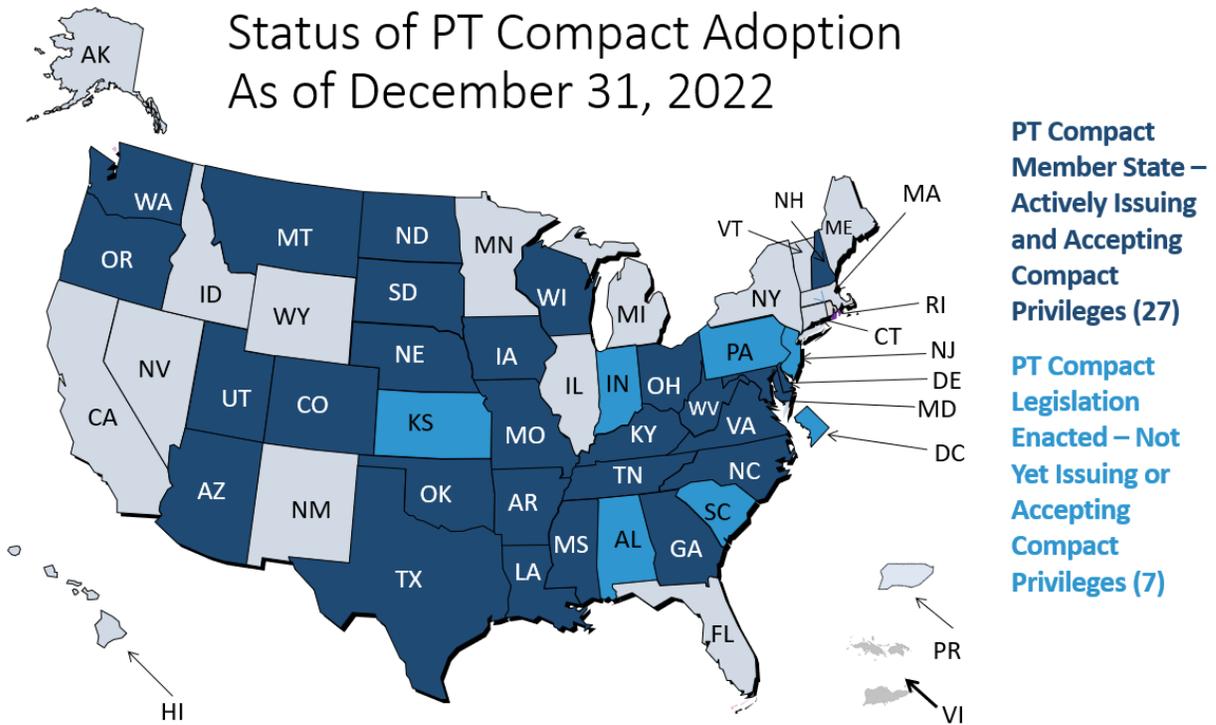
2022

- 27 Active Jurisdictions
- 34 Member Jurisdictions
- 5,720 Compact Privileges Issued
- 3,144 PT CP holders
- 1,013 PTA CP holders

## LEGISLATIVE ACTIVITY

27 **ACTIVE JURISDICTIONS**  
AT THE END OF 2022

No additional jurisdictions enacted PT Compact legislation in 2022. There continued to be thirty-four total member jurisdictions at the end of the year.



## IMPLEMENTATION

After enacting the model Physical Therapy Compact legislation, a jurisdiction must work to implement all the requirements of the PT Compact before being ready to actively issue and accept CPs. The responsibility falls upon the licensing board, and the amount of time, work, and difficulty to implement the requirements can vary widely.

In 2022, two states completed implementation and began issuing and accepting CPs. These states were Wisconsin and South Dakota, both of which enacted PT Compact legislation in early 2020 but ran into roadblocks that were finally

resolved in late 2022. The primary barrier in both states was related to the need to upgrade technology to either enable data sharing or allow compact privilege purchasers to take the jurisprudence exam. These two additional states brought the total number of active Compact jurisdictions to twenty-seven.

#### NEW ACTIVE STATES IN 2022

- SOUTH DAKOTA
- WISCONSIN

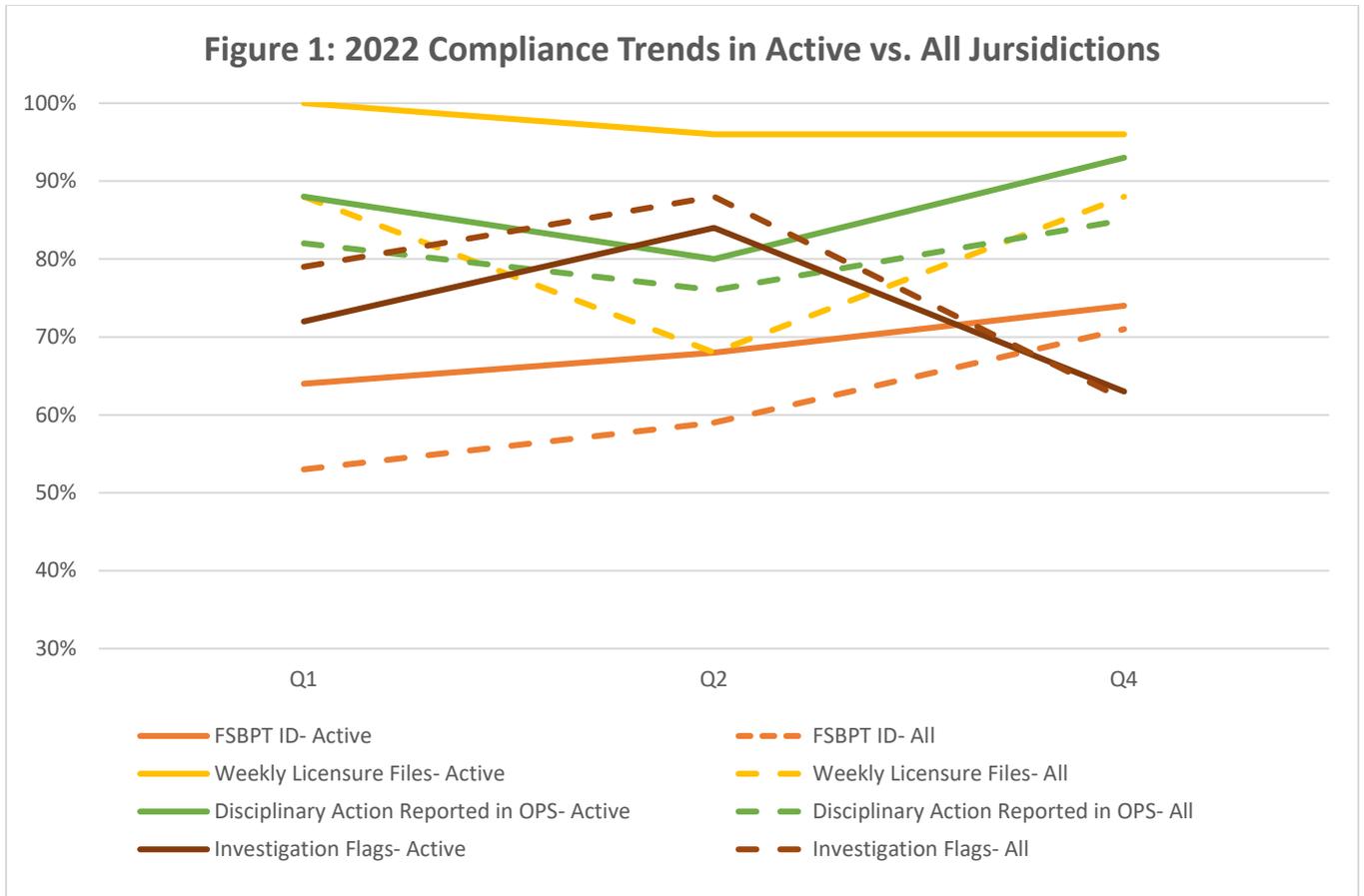
Several implementation barriers in 2021 persisted throughout 2022, which hampered progress in the remaining seven member jurisdictions (Alabama, District of Columbia, Indiana, Kansas, New Jersey, Pennsylvania, and South Carolina). The implementation roadblocks fall into three main categories: (1) getting FBI approval for the criminal background check requirement; (2) getting approval as well as technological support to allow for weekly sharing of licensure data with the PTCC; and (3) the adoption of rules and regulations to implement the Compact. Because of these issues, the implementation process continues to average between eight and twelve months after legislation enactment.

The PTCC continues to reflect on lessons learned from previous years to assist newer compact states in reducing their implementation time frames.

### **COMPLIANCE ACTIVITIES**

The PTCC Compliance Committee continued the work started in 2021 to ensure compact member state adherence to PTCC rules, policies, and requirements. In addition to continuing regular audits of CP holder eligibility, the committee met multiple times to review member state compliance in several key areas, including weekly submission of licensee data, timely entry of disciplinary actions, flagging of encumbrances and investigations, and the storing and sharing of the FSBPT ID in a weekly data file. These compliance reports are also sent to member jurisdictions. If a compliance issue is identified, the Compliance Committee meets with the member state board to clarify the barriers as well as provide training and remediation. As seen in Figure 1, throughout 2022, quarterly compliance in all active compact jurisdictions remained above sixty-five percent in each of the four key areas. For all active compact jurisdictions, weekly submission of licensee data and timely entry of disciplinary actions had consistently high compliance rates at eighty percent or more throughout the year. The use of the FSBPT ID was the

biggest area of noncompliance, however did show steady improvement from January to December. Notably, active jurisdictions struggled the most with consistently flagging investigations within fourteen business days of the effective date of an adverse action against a licensee or compact privilege holder.



In May 2022, the PTCC Compliance Committee held a joint meeting with the Federation of State Boards of Physical Therapy (FSBPT) Examination, Licensure, and Disciplinary Database (ELDD) Task Force. FSBPT staff highlighted improvements in state participation in the ELDD over the last few years. To further encourage and maintain ELDD participation, FSBPT set aside a 2.2 million dollar grant for PT Compact member jurisdictions to submit data to the ELDD, including the key compact compliance areas. By the end of the year, Indiana, Iowa, North Carolina, North Dakota, Ohio, Oregon, and Texas all successfully submitted grant proposals and were awarded funds to support consulting, programming, data entry, technological upgrades, and other activities that

enhance updates to the ELDD. For instance, in Iowa, North Carolina, Ohio, and Texas, instead of a weekly data file being sent to the ELDD, the implementation of an Application Programming Interface (API) now allows for daily updates. In Iowa, databases were also modified to track a licensee's FSBPT ID as the unique identifier instead of the individual's social security number. Such enhancements are soon anticipated to improve compact member compliance in the key areas mentioned.

#### STATES THAT RECEIVED GRANT FUNDING IN 2022

- INDIANA
- OHIO
- IOWA
- ORGEON
- NORTH CAROLINA
- TEXAS
- NORTH DAKOTA

### COMPACT PRIVILEGE ISSUANCE

The PTCC had record growth in sales throughout 2022. A total of 5,720 compact privileges were purchased in 2022. Of this total, 4,412 were initial purchases and 1,308 were for the renewal of an existing CP. As of December 31, 2022, there were 5,284 active CPs held by 4,157 unique CP holders.

#### COMPACT PRIVILEGES 2022 VS 2021

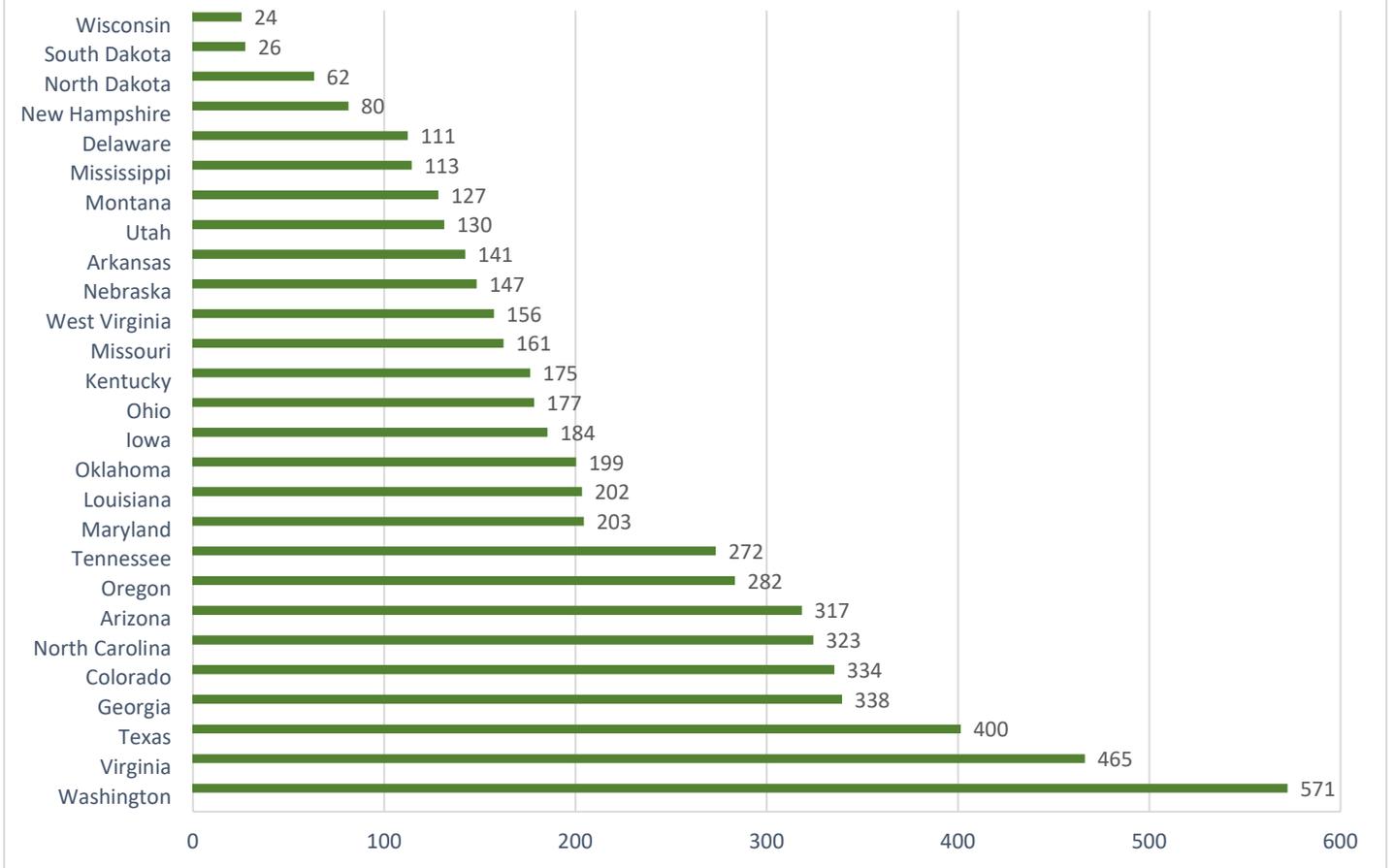
Consistent with the upward trend in the practice of telehealth which expanded during the pandemic, a majority of CP purchases came from licensees seeking to provide physical therapy in multiple compact states via a digital platform.

- **2,147** MORE PRIVILEGES SOLD
- **1,174** MORE ACTIVE PRIVILEGES
- **1,311** MORE UNIQUE PRIVILEGE HOLDERS

Practitioners employed by companies with facilities in multiple jurisdictions were the next biggest group purchasing CPs. Finally, the third most common reason for the purchase of CPs came from licensees with travel therapy assignments in multiple compact states.

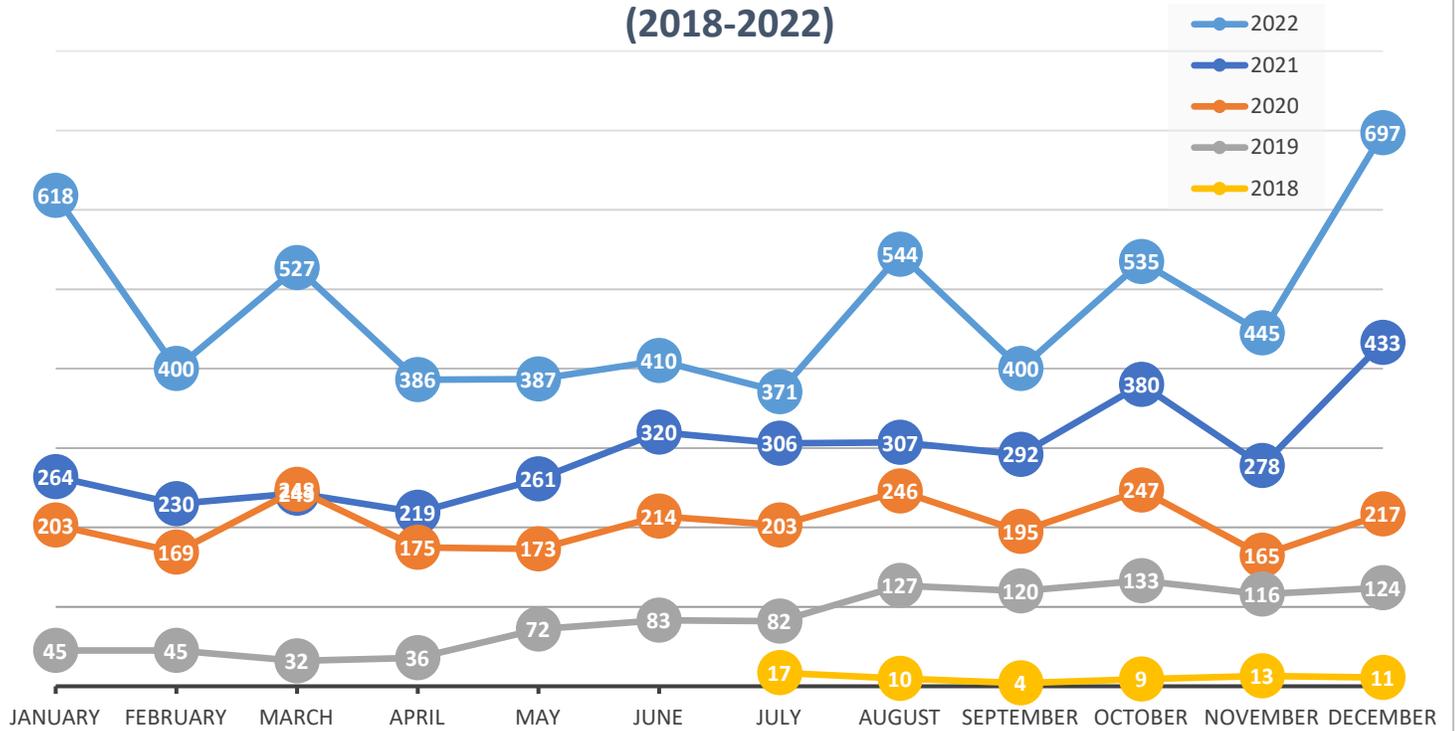
At the end of 2022, CPs were being issued in twenty-seven compact jurisdictions. Similar to 2021, Washington, Virginia, and Texas led the way in the greatest number of CPs issued at 571, 465, and 400, respectively (Figure 2). Eighty-five percent of the active member states issued more than 100 CPs in 2022, which is a significant increase from 2021, during which only sixty-four percent of the active member states issued more than 100 privileges.

**Figure 2: CPs Issued by State in 2022**

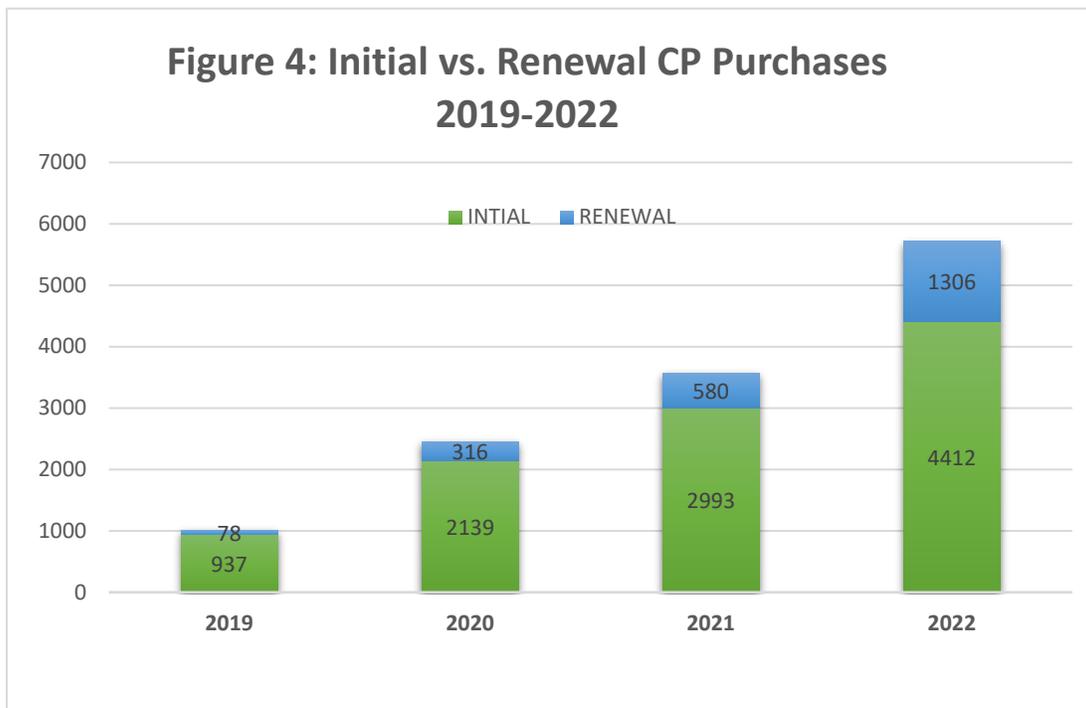


Monthly CP purchases in 2022 have increased compared to the last four years, with a record high in December (Figure 3). Consistent with previous years, most CP purchases are for the initial issuance of the privilege. In 2022, seventy-seven percent of all purchases were for initial issuance and twenty-three percent were for renewals, whereas in 2021, only sixteen percent of the purchases were for renewals. The amount of CP renewals has steadily increased since its inception (Figure 4).

**Figure 3: Month-By-Month CP Purchases Comparison (2018-2022)**



**Figure 4: Initial vs. Renewal CP Purchases 2019-2022**



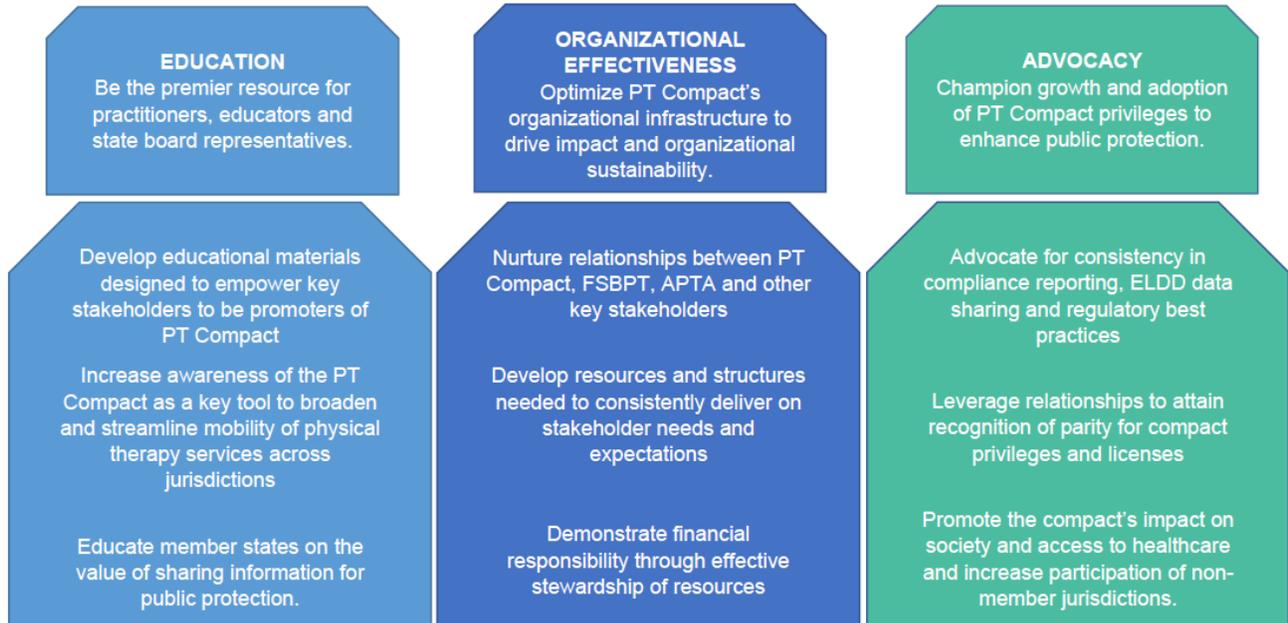
## PTCC STRATEGIC PLAN UPDATE

The 2023-2027 PTCC strategic plan focuses on the three key areas of Education, Organizational Effectiveness, and Advocacy:



**Statement of Purpose:** The purpose of this Compact is to facilitate interstate practice of physical therapy with the goal of improving public access to physical therapy services. The Compact preserves the regulatory authority of states to protect public health and safety through the current system of state licensure.

### STRATEGIC PLAN 2023-2027



#### Key Performance Indicators

Privilege Holder Market Penetration | Business Model Health | Public Awareness and Standing

## AMENDMENTS TO GOVERNANCE DOCUMENTS

The PTCC conducted its annual review of its rules, bylaws, and policies and procedures to determine if any changes should be considered. In 2022, the Commission approved amendments to its rules, policies, and procedures. The adopted amendments are available in Appendices A and B. There were no amendments to the bylaws. The most current governance documents are available at <https://ptcompact.org/About-The-Compact/Governance-Documents>.

## COMMUNICATIONS & OUTREACH

The PTCC continued to connect with a variety of stakeholders throughout 2022 in the form of educational webinars and in-person presentations. The ability to provide virtual presentations continues to be the key to increasing outreach. Additionally, in accordance with the strategic plan to increase awareness of the PT Compact, there was a dedicated staff effort to increase educational and informational posts on social media:



**POST WITH MOST REPLIES:** What states are in the Compact?



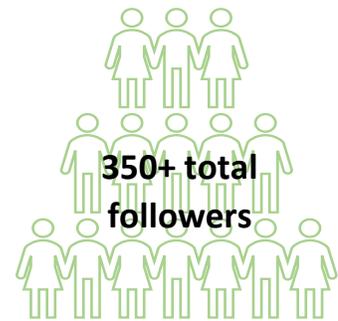
**POST WITH MOST RETWEETS:** Join @TheFSBPT's Richard Woolf and Jeff Rosa as they discuss telehealth and the #PTCompact with @alanleeDPT on November 30 at 12:00pm MT. Register for the webinar now.



**POST WITH MOST IMPRESSIONS:** Want to know more about the PT Compact? Use the hashtag #PTCompactAMA to ask your questions and we will answer you on February 4, 4:30-5:30 pm CT. #APTACSM



**POST WITH HIGHEST ENGAGEMENT:** See what a #PTCompact costs in each state.



2406 TOTAL VIEWS

PT Compact Top-performing YouTube Videos in 2022:

Jurisprudence

1,097 views



PT Compact Home State

568 views



Welcome to the  
PT Compact

428 views



How to Renew PT  
Compact Privilege

277 views



# PT COMPACT WEBPAGE

## Practicing across states simplified.

Save time with a PT Compact privilege.



518,858 VIEWS BY  
146,819 INDIVIDUAL  
USERS



### PURCHASE A COMPACT PRIVILEGE

You are just a few clicks away from purchasing a privilege to practice physical therapy in other member states.

[PURCHASE/RENEW](#)



### IS A COMPACT PRIVILEGE RIGHT FOR ME?

Learn more about the costs, jurisprudence requirements, who's eligible, and the benefits of compact privileges.

[FIND OUT NOW](#)



### WHAT STATES ARE IN THE COMPACT?

Discover if a state is a member of the PT Compact and where someone can provide physical therapy with a Compact Privilege.

[SEE THE MAP](#)

## THANK YOU TO OUR VOLUNTEERS

The PTCC committees and task forces, consisting of volunteers from compact jurisdictions, worked diligently to maintain and improve the effectiveness and efficiency of PTCC operations during 2022. The rosters for member board delegates and the Executive Board are as follows, as of the 2022 Annual Meeting that October.

Jurisdiction	Delegate	Jurisdiction	Delegate
Alabama	Kathy Miller	New Jersey	Richard Stoneking
Arizona	Joshua Greer	North Carolina	Kathy Arney
Arkansas	Velvet Medlock	North Dakota	Justin Berry
Colorado	Nate Brown	Ohio	Erin Hofmeyer
Delaware	Alison Warren	Oklahoma	Kelly Berry
District of Columbia	Bernardine Evans	Oregon	Michelle Sigmund-Gaines
Georgia	Anne Thompson	Pennsylvania	Gerry Grzybek
Indiana	Elizabeth Bailey	South Carolina	Judd Warren
Iowa	Venus Vendoures-Walsh	South Dakota	Margaret Hansen
Kansas	Susan Gile	Tennessee	David Harris
Kentucky	Stephen Curley	Texas	Harvey Aikman
Louisiana	Charlotte Martin	Utah	Mark Steinagel
Maryland	Laurie Kendall-Ellis	Virginia	Corie Tillman Wolf
Mississippi	Cooper Lewis	Washington	Jennifer Aglubat
Missouri	Jimmy Leggett	West Virginia	Nonnie Holcomb
Montana	Holly Claussen	Wisconsin	Shari Berry
Nebraska	Claire Covert-ByBee	APTA	Daniel Markels
New Hampshire	Nicole Lavoie	FSBPT	Michelle Thorman

## PTCC EXECUTIVE BOARD



**Kathy Arney**  
Chair



**Harvey Aikman**  
Vice Chair



**Charlotte Martin**  
Treasurer



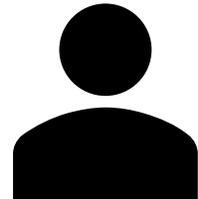
**Jennifer Aglubat**  
Member-at-Large



**David Harris**  
Member-at-Large



**Corie Tillman Wolf**  
Member-at-Large



**[VACANT]**  
Member-at-Large



**Daniel Markels**  
Non-Voting Ex Officio



**Ruggie Canizares**  
Non-Voting Ex Officio

## STANDING COMMITTEES

### RULES AND BYLAWS COMMITTEE

The Rules and Bylaws Committee was led by chair Harvey Aikman (TX). This committee's tasks include:

- Reviewing rules and bylaw amendments submitted by Compact states and staff
- Recommending amendments to the PTCC Executive Board and modifying amendments per Board feedback
- Sharing and receiving feedback from Compact member states, discussing with legal counsel, and drafting amendments to rules and bylaws
- Drafting PTCC Policy and Procedure amendments and sending them to the Executive Board
- Collaborating with the PTCC Compliance Committee regarding reporting requirements



**Harvey Aikman, Chair**  
Texas



**Katie Dale**  
Washington



**David Harris**  
Tennessee



**Michelle  
Sigmund- Gaines**  
Oregon



**Anne Thompson**  
Georgia



**Corie Tillman  
Wolf**  
Virginia

### ELECTIONS COMMITTEE

The Elections Committee solicits nominations for the Executive Board and then tallies and verifies the election results, which are then reported to the PTCC Delegates during the PTCC Annual Meeting.



**Mark Steinagel**  
Utah



**Gerry Grzybek**  
Pennsylvania

## **COMPLIANCE COMMITTEE**

The PTCC Compliance Committee was led by Chair Charlotte Martin (LA). Established in 2021, this committee's tasks included:

- Identifying areas of interest in compliance to be addressed by state boards
- Communicating with out-of-compliance state boards directly to discuss issues, roadblocks, and remedies
- Collaborating with the FSBPT ELDD Task force to discuss and review improvements in data sharing
- Discussing options for potential amendments to the reporting time frame for disciplinary actions



**Charlotte Martin, Chair**  
Louisiana



**Jennifer Aglubat**  
Washington



**Karen McIntyre**  
Ohio



**Sheri Paru**  
Oregon



**Mark Steinagel**  
Utah

## **FINANCE COMMITTEE**

The Finance Committee serves in an advisory role to the Treasurer Charlotte Martin (LA) in developing financial policies and practices. The Committee reviews quarterly financial reports as well as the annual budget.



**Charlotte Martin**  
Treasurer



**Missy Anthony**  
Ohio



**Laurie Kendall-Ellis**  
Maryland



**Nonnie Holcomb**  
West Virginia



**Claire Covert-ByBee**  
Nebraska

## AD HOC TASK FORCES

### PT COMPACT EDUCATION AND OUTREACH TASK FORCE

- Engaged with an external marketing company to create new outreach and educational materials (Simplify campaign)
  - Used results of Telehealth Survey sent to CP holders to identify future educational opportunities
- Generated ideas regarding and initiated the creation of new educational materials for “pre-Compact” legislators, state associations, and Boards:
  - State Board Promotion Checklist
  - Compact Slides for State Board Presentations
  - Newsletter Articles for State Boards and PT associations
  - FSBPT Faculty Newsletter articles
  - “How I Use the Compact” testimonials
  - Telehealth survey and webinars
  - Emails to Compact state licensees
- Generated ideas on how to improve the PT Compact website



**Harvey Aikman**  
Texas



**Missy Anthony**  
Ohio



**Sarah Casey**  
Oregon



**David Harris**  
Tennessee



**Laurie Kendall-Ellis**  
Maryland



**Jeff Miller**  
Delaware, APTA

## **PT COMPACT EDUCATIONAL MODULE DEVELOPMENT TASK FORCE**

- Task force created to respond to educator and student requests to increase understanding of the PT Compact and licensure mobility
- Subject matter experts created a free “off-the-shelf” educational module for educators to introduce students to the PT Compact
- Module was piloted across three educational programs, and refined per educator and student feedback
- Final educational module includes a PowerPoint slideshow, a pre- and post-quiz, case studies, a learning activity assignment, and a Frequently Asked Questions document



**Tarang Jain, Chair**  
Arizona



**Catherine Ortega,  
Vice Chair**  
Utah



**Jennifer Aglubat**  
Washington



**Sarah Maher**  
Michigan



**Anne Thompson**  
Georgia

2022 MEETINGS	
Group	Meeting Date
Education & Outreach Task Force	January 4
Executive Board	January 26
Education & Outreach Task Force	February 9
Compliance Committee	February 25
Executive Board	April 12
Rules & Bylaws Committee	April 27
Compliance Committee	May 3
Education & Outreach Task Force	May 3
Rules & Bylaws Committee	June 6
Compliance Committee	June 8
Education & Outreach Task Force	June 22
Executive Board	July 12
Compliance Committee	July 25
Rules & Bylaws Committee	August 2
Executive Board	September 6
Executive Board	October 19
Compact Commission	October 30
Executive Board	December 13

## Appendix A

2022 PT Compact Rules Amendments Adopted by the  
Commission on October 30, 2022

## 2022 Draft Amendments to PT Compact Commission Rules Recommended by the Executive Board

Please note that additions are indicated by red underlined text. Deletions are indicated by ~~red strikethrough~~ text. Black text is existing unchanged text.

### 1) Rule 7.1(I) – Adoption of Rules; Amendments

**Reason: To conform the existing rule with the model compact statute.**

Proposed Amendment:

(I) Upon determination by the Executive Board or Commission that an emergency exists, the Commission may promulgate an emergency rule that shall become effective immediately upon adoption, provided that the usual rulemaking procedures provided in the compact and in this section shall be retroactively applied to the rule, no later than ninety (90) days after the effective date of the rule. An emergency rule is one that must be made effective immediately in order to:

- (1) Meet an imminent threat to public health, safety, or welfare;
- (2) Prevent a loss of Commission, federal, or member state funds;
- (3) Meet a deadline for the promulgation of an administrative rule that is established by federal law or rule-;

### 2) Rule 6.4 – Frequency of Reporting Adverse Actions and Non-Disciplinary Encumbrances

**Reason: To change the timeframe for reporting disciplinary actions to the Compact Commission.**

Proposed Amendment:

~~(A) Within two (2) business days of the effective date of the adverse action against a licensee or compact privilege holder, the Licensing Board shall, through the interface described in rule 6.3, at a minimum, report the following information and complete the following action:~~

~~(1) Home Address.~~

~~(2) Date Action Became Effective.~~

~~(3) Select a Save Status of Temporary.~~

~~(B)~~ (A) Within fourteen business days of the effective date of the adverse action against a licensee or compact privilege holder, the Licensing Board shall, through the interface described in rule 6.3, complete all required information and select the Save Status.

~~(C)~~ (B) Within ~~two (2)~~ fourteen (14) business days of the effective date to void, update, revise, or correct an adverse action against a licensee or compact privilege holder, the Licensing Board shall report such decision to the Commission through the interface described in rule 6.3.

~~(D)~~ (C) Within ~~two (2)~~ fourteen (14) business days of the effective date to impose a non-disciplinary encumbrance on a license or licensee or on a compact privilege or compact privilege holder, the Licensing Board shall report such decision to the Commission through the interface described in rule 6.3.

### 3) Rule 3.5 – Expiration or Termination of a Compact Privilege

**Reason: To clarify the change of home state notification requirements.**

Proposed Amendment:

(A) All compact privileges shall expire on the actual expiration date of the home state license even if the home state allows practice beyond the license expiration date.

As Recommended by the Executive Board on 9-6-2022

(B) Impact of changing the primary state of residence.

(1) Moving to another member state.

a. The compact privilege holder must hold an active license in the new home state prior to changing the primary state of residence or all current compact privileges will be terminated. Thirty (30) business days after the date of legal change of permanent address is considered the date of change in home state.

b. When a compact privilege holder obtains the license in the new home state and changes the primary state of residence, the expiration date of all current compact privileges will be updated to match the expiration date of the new home state license.

(2) Moving to a non-member state. If the compact privilege holder's new primary state of residence is a non-member state, all current compact privileges will be immediately terminated.

#### 4) Rule 1.1 – Definitions

**Reason: To add a new definition of "Initial".**

Proposed Amendment:

"Initial" means each and every new Compact Privilege issued to an individual, even if a prior Compact Privilege was held in the same state.

#### 5) Rule 3.8 – Jurisprudence

**Reason: To clarify the jurisprudence requirements.**

Proposed Amendment:

(A) If a member state has a jurisprudence requirement to be eligible to obtain a compact privilege in accordance with Section 4.A.7. of the Compact, the member state may allow the jurisprudence requirement to be completed after the issuance of the compact privilege. In that situation, the deadline to complete the jurisprudence requirement is thirty (30) days.

(B) A member state may choose to have a jurisprudence requirement in accordance with Section 4.A.7 of the Compact for initial purchase of a compact privilege, for renewal of a compact privilege, or for both initial purchase and renewal of a compact privilege. The member state may identify timeframe requirements for completion of the jurisprudence requirement.

(C) If a privilege expires, and the individual purchases a new initial privilege in the same state, all applicable requirements for completion of a jurisprudence requirement prior to initial purchase apply.

#### 6) Rule 3.1 – Home State License

**Reason: To clarify the National Physical Therapy Examination (NPTE) as the requirement for licensure.**

Proposed Amendment:

(E) An individual holding a home state license issued without the requirement of passing the National Physical Therapy Examination (NPTE) shall not be eligible for a Compact Privilege, unless said license was issued prior to the member state enacting the Physical Therapy Compact model statute.

## Appendix B

2022 PT Compact Commission Policy and Procedure  
Manual Amendments Adopted by the Commission on  
October 30, 2022

## 2022 Draft Compact Policies and Procedures Amendments as Recommended by the Executive Board

Please note that additions are indicated by red underlined text. Deletions are indicated by ~~red strikethrough~~ text. Black text is existing unchanged text.

### Suggested Draft Policies and Procedures Amendment

- 1) Amend policy 3.2 to address reporting of adverse actions determined to be a significant threat to public protection.

POLICY NUMBER: 3.2

AREA: Discipline

AUTHORITY: PT Compact Rules - 6.3 and 6.4

PURPOSE: To establish the process by which member states will report adverse actions to the Physical Therapy Compact Commission (PTCC).

DATE APPROVED: October 25, 2020; October 28, 2018

Policy:

Member states must report any new adverse actions taken on a license or compact privilege to the PTCC.

Procedure:

1. Member states will use the jurisdiction interface of the Federation of State Boards of Physical Therapy (FSBPT) Electronic Licensure and Disciplinary Database (ELDD) to log any disciplinary action taken on a license or compact privilege in accordance with the requirements of Rule 6.4.

2. The effective date of the adverse action as reference in Rule 6.4 is to be defined as the date in which the board order officially goes into effect subsequent to any appeals or mandated delays.

3. Member states are to report adverse actions as soon as possible and do not need to wait until the maximum number of days allowed in the requirements of Rule 6.4. Adverse actions determined by the member state to be related to a significant threat to public protection should be reported at the earliest possible date after the effective date of the action.

## Appendix C

### PT Compact Commission Financials

## PT Compact Financials

The fiscal year for the PTCC runs from January 1 to December 31.

	2022	2021
<b>REVENUE</b>		
Compact Privileges	\$ 257,267	\$ 159,030
Forgiveness of Debt (FSBPT)	120,719	0
<b>Total Revenue</b>	<b>\$ 377,986</b>	<b>\$ 159,030</b>
<b>EXPENSES</b>		
Professional Fees & Contracted Services	\$ 150,913	\$ 199,321
Staff Travel, Meals, and Lodging	2,012	0
Bank Service Charges	11,477	7,145
Booth and Program Costs	1,685	0
Insurance	1,893	1,744
Research/Analysis, Marketing & Planning	47,533	0
Office Supplies, Postage, & Misc.	0	10,119
Telephone, Internet, & Website	1,740	0
<b>Total Expenses</b>	<b>\$ 217,253</b>	<b>\$ 218,329</b>
<b>Grant Funding Received</b>	<b>\$ 360,014</b>	
<b>Grant Funding Disbursed</b>	<b>(360,014)</b>	
<b>Net Income</b>	<b>\$ 160,733</b>	<b>\$ (59,299)</b>

## PT Compact Balance Sheet

	2022	2021
<b>ASSETS</b>		
Current Assets		
Cash & Cash Equivalents	\$ 75,000	\$ 250,093
Due from LCASO for privileges	0	18,619
<b>Total Current Assets</b>	<b>75,000</b>	<b>268,712</b>
<b>Total Assets</b>	<b>\$ 75,000</b>	<b>\$ 268,712</b>
<b>LIABILITIES &amp; NET ASSETS</b>		
Liabilities		
Accounts payable		\$ 1,211
Due to LCASO		353,234
<b>Total Current Liabilities</b>		<b>354,444</b>
<b>Net Assets</b>	<b>\$ 75,000</b>	<b>\$ (85,733)</b>
<b>TOTAL LIABILITIES and NET ASSETS</b>	<b>\$ 75,000</b>	<b>\$268,712</b>

## Appendix D

### PT Compact Commission Annual Meeting Minutes



**Physical Therapy Compact Commission**

**Annual Meeting Minutes**

October 30, 2022

9:32 a.m. – 10:14 a.m. PT

Orange County, California

**DELEGATES PRESENT:**

Kathy Arney, North Carolina, Chair  
Harvey Aikman, Texas, Vice Chair (virtual)  
Charlotte Martin, Louisiana, Secretary/Treasurer  
Jennifer Aglubat, Washington, Executive Board at Large  
David Harris, Tennessee, Executive Board At Large  
Corie Tillman Wolf, Virginia, Executive Board At Large  
Kathy Miller, Alabama (virtual)  
Joshua Greer, Arizona  
Alison Warren, Delaware  
Bernardine Evans, District of Columbia  
Anne Thompson, Georgia  
Venus Vendoures-Walsh, Iowa  
Stephen Curley, Kentucky  
Laurie Kendall-Ellis, Maryland  
Cooper Lewis, Mississippi  
Jimmy Leggett, Missouri (virtual)  
Holly Claussen, Montana  
Claire Covert-ByBee, Nebraska  
Nicole Lavoie, New Hampshire  
Richard Stoneking, New Jersey (virtual)  
Justin Berry, North Dakota  
Erin Hofmeyer, Ohio  
Kelly Berry, Oklahoma  
Michelle Sigmund-Gaines, Oregon  
Gerri Grzybek, Pennsylvania  
Margaret Hansen, South Dakota (virtual)  
Mark Steinagel, Utah  
Nonnie Holcomb, West Virginia  
Shari Berry, Wisconsin (virtual)

**DELEGATES ABSENT:**

Velvet Medlock, Arkansas  
Nate Brown, Colorado  
Elizabeth Bailey, Indiana  
Susan Gile, Kansas  
Judd Warren, South Carolina

**EX OFFICIO DELEGATES PRESENT:**

Daniel Markels, APTA  
Michel Thorman, FSBPT

**LEGAL COUNSEL PRESENT:** Doug Wolfberg (virtual)

**COMMISSION STAFF PRESENT:** Jeffrey M. Rosa, Compact Administrator  
William A. Hatherill, CEO  
Linda Michelsen, CFO

**I. Call to Order**

Chair Kathy Arney called the annual meeting of the Physical Therapy Compact Commission to order at 9:32 AM PT, October 30, 2022.

**II. Roll Call of Delegates – Charlotte Martin, Secretary/Treasurer**

Secretary/Treasurer Charlotte Martin called the roll. A total of 29 jurisdictions and the two non-voting ex officio members were present. The five jurisdictions not present were Arkansas, Colorado, Indiana, Kansas, and South Carolina.

**III. Adoption/Reordering of Agenda**

**IV. Introductions and Acknowledgement of Guests**

**V. 2021 Minutes**

The minutes of the 2021 meeting were approved by the Minutes Approval Committee: Jennifer Aglubat (WA); Nonnie Holcomb (WV); Judd Warren (SC) and no further action is required.

**VI. Appointment of the 2022 Minutes Approval Committee**

Chair Arney appointed the following delegates to approve the 2022 Physical Therapy Compact Commission minutes.

- Bernardine Evans, District of Columbia
- Erin Hofmeyer, Ohio
- Cooper Lewis, Mississippi

**VII. Appointment of the Teller Committee**

Chair Arney appointed the following people to the Teller Committee.

- Missy Anthony, Ohio
- Judy Chepeus, Arizona

**VIII. Update from the PT Compact Commission Chair – Kathy Arney, Chair**

**IX. Review and Adopt Rules Amendments**

There were no public comments received regarding the proposed rule amendments. No comments or requests were made for a formal hearing, therefore, the Commission was permitted to make a final decision without a formal hearing.

**Motion:** Adopt the proposed rules amendments as submitted. The motion passed.

**X. Review and Adopt Policies and Procedures Amendments**

**Motion:** Adopt the proposed policies and procedures amendments as submitted. The motion passed.

**XI. Reports**

- 2023 Projected Implementation Status
- 2023 Legislative Outlook

**XII. Elections**

Per Bylaws, three positions on the PTCC Executive Board were open for election: Vice Chair and two Member-at-Large seats.

The slate of candidates for the open positions were:

- David Harris for Vice Chair
- Harvey Aikman and Corie Tillman Wolf for Member-at Large

There were no nominations from the floor.

**Motion:** Approve the slate of candidates by acclamation. The motion passed.

**David Harris was elected Vice Chair. Harvey Aikman and Corie Tillman Wolf were elected Member-at-Large.**

All positions began immediately following the adjournment of the annual meeting.

**XIII. Review and Adopt 2023 Budget**

Secretary/Treasurer Martin provided an overview of the proposed 2023 annual budget.

**Motion:** Adopt the proposed 2023 budget as submitted. The motion passed.

**XIV. Delegation of Appointment of Committees to Executive Board**

**Motion:** Delegate to the Executive Board the appointment of members of the standing committee of the Commission (the Elections Committee). The motion passed.

**XV. Public Comment**

Chair Arney opened the floor for public comment. There were no comments.

**XVI. New Business**

**XVII. Announcements**

**XVIII. Adjournment**

Chair Kathy Arney adjourned the meeting at 10:14 AM PT on October 30, 2022.